

MADISON PARK FUNDING XLIII, LTD.

c/o Ocorian Trust (Cayman) Ltd.
Clifton House, 75 Fort Street
P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands
Attention: The Directors

August 12, 2020

Issuer Order and Notice of Possible Partial Redemption

To: The Parties Listed on Schedule I hereto.

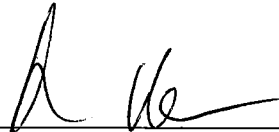
NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT INDENTURE SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER.

Reference is made to that certain indenture dated as of August 23, 2018 (as amended, restated, supplemented, restated and otherwise modified from time to time, the “Indenture”) among Madison Park Funding XLIII, Ltd., (f/k/a Atrium XIV) as issuer, Madison Park Funding XLIII, LLC (f/k/a Atrium XIV LLC), as co-issuer and Wells Fargo Bank, N.A. as trustee. Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Indenture.

The Issuer hereby provides notice that it has received a written direction from Holders constituting the Required Subordinated Notes Percentage for the redemption of one or more Classes of the Secured Notes from Refinancing Proceeds and Partial Redemption Interest Proceeds on any Business Day on or before November 6, 2020. Additional notices and documentation will be provided to the Holders as required by the Indenture.

By this Issuer Order, the Issuer hereby directs the Trustee to (i) deliver this notice to the Holders and the other parties listed on Schedule I hereto, (ii) post this notice on the Trustee’s applicable website, and (iii) cause the public announcement of this notice via the Cayman Islands Stock Exchange, each in the name and at the expense of the Co-Issuers.

MADISON PARK FUNDING XLIII, LTD.

By: 
Name: Sarah Boucher
Title: Director

Schedule I

Addressees

Trustee:

Wells Fargo Bank, N.A.
9062 Old Annapolis Road
Columbia, Maryland 21045-1951
Attention: Global Corporate Trust Services – Madison Park Funding XLIII, Ltd.

Holder:

The Holders of the following Notes:

	Rule 144A Global		Regulation S Global		Certificated
	CUSIP*	ISIN*	CUSIP*	ISIN*	CUSIP*
Class A-1 Notes	04965L AC2	US04965LAC28	G0623J AB4	USG0623JAB47	-
Class A-2a Notes	04965L AE8	US04965LAE83	G0623J AC2	USG0623JAC20	-
Class A-2b Notes	04965L AG3	US04965LAG32	G0623J AD0	USG0623JAD03	-
Class B Notes	04965L AJ7	US04965LAJ70	G0623J AE8	USG0623JAE85	-
Class C Notes	04965L AL2	US04965LAL27	G0623J AF5	USG0623JAF50	-
Class D Notes	04965L AN8	US04965LAN82	G0623J AG3	USG0623JAG34	-
Class E Notes	04965H AA5	US04965HAA59	G0623F AA4	USG0623FAA42	-
Subordinated Notes	04965H AC1	US04965HAC16	G0623F AB2	USG0623FAB25	04965HAD9

Portfolio Manager:

Credit Suisse Asset Management, LLC
11 Madison Avenue
New York, New York 10010
Attn: John G. Popp
Email: john.g.popp@credit-suisse.com

Cayman Islands Stock Exchange

Cayman Islands Stock Exchange
PO Box 2408
Grand Cayman, KY1-1105
Cayman Islands
Email: listing@csx.ky

* No representation is made as to the correctness of the CUSIP or ISIN numbers either as printed in the Notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders.